

BELGRAVIA & CO., in co-operation with BELGRANO & CO, advises REIMER RECHTSANWÄLTE on the sale of AMTEC'S assets to Apriori Beteiligungen

Cologne – 23 January 2012. BELGRAVIA & CO. advised AMTEC GmbH's insolvency administrator, Mr. Hendrik Gittermann, Partner of the Hamburg-based law firm REIMER RECHTSANWÄLTE, on the restructuring of AMTEC and the sale of assets to a group of investors consisting of Apriori Beteiligungen GmbH, AMTEC's CEO and further private investors. Under the existing co-operation BELGRANO & CO supported BELGRAVIA & CO. locally in Hamburg in the implementation of the transaction.

Based on the co-operation esp. with the principal customers, the insolvency administrator and BELGRAVIA & CO. were able to negotiate an attractive solution for AMTEC and its employees. It ensures the continuation of the operations in Hohenwestedt, securing 50 jobs.

About AMTEC:

AMTEC is a global leader in providing high precision injection mould products for the manufacturing industry. The company was founded in 1956 as part of the LEGO® company.

For further information on AMTEC, visit www.amtecmould.com.

About Apriori Beteiligungen:

Apriori Beteiligungen GmbH is a Hamburg-based private equity firm focusing on long-term corporate investments. Their shareholders of Apriori Beteiligungen, consisting of eight Hamburg merchants, will support the AMTEC management in the turn-around process.

For further information on Apriori, visit www.apriori-beteiligungen.de.

About BELGRAVIA & CO.:

BELGRAVIA & CO. is an independent middle-market M&A and Corporate Finance advisory firm based in Cologne. The Company is committed to serving middle-market companies and entrepreneurs with strategic portfolio decision support, financial advice on mergers, acquisitions, financings and capital raisings.

For further information on BELGRAVIA & CO., visit www.belgravia-co.com.

About BELGRANO & CO:

BELGRANO & CO is a Hamburg-based, integrated corporate consulting firm, assisting entrepreneurs and mid-sized companies in defining and successfully pursuing their strategic objectives. BELGRANO & CO is focusing on strategy consulting, financial communication, transaction advisory and post-merger integration.

For further information on BELGRANO & CO, visit www.belgrano-co.com.

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