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BELGRANO & CO has advised H.I.G. Capital on the acquisition of Beinbauer Group

Hamburg – January 16, 2018. H.I.G. Capital (“H.I.G.”), a leading global private equity investment firm with more than €20 billion of equity capital under management, announced that one of its affiliates has acquired a majority interest in Beinbauer Group (“Beinbauer”).

Beinbauer, headquartered in Büchlberg near Passau, Germany, is a leading provider of complex machined metal parts (iron, steel, aluminium) for the European on- and off-highway commercial vehicle industry (OEMs and other tier-1 suppliers). Beinbauer’s core competencies are the machining of components and assemblies in state-of-the-art production processes as well as building and managing complex supplier networks, offering its customers all-in-one solutions for axle, frame, chassis and engine parts from a single source. Beinbauer operates four production sites in Germany and has approximately 700 employees. In 2017, Beinbauer generated revenues of more than €200 million. The Beinbauer management team, headed by Tobias Lührig and Patric Meeth, will continue to lead the Group.

BELGRANO & CO has advised H.I.G. on the acquisition of Beinbauer Group and has supported Beinbauer Group in the implementation of numerous corporate and contractual matters.

Wolfgang Biedermann, Managing Director at H.I.G. Europe commented on the transaction: “Led by a dedicated and highly experienced management team, Beinbauer has shown a strong development in recent years and demonstrated that it plays an important role as a reliable supplier to the European heavy vehicles industry. With its clear focus on offering its customers a highly flexible “one-stop-shop” solution, Beinbauer can further strengthen and expand its position in an attractive market segment of the European automotive industry. H.I.G. will support Beinbauer in increasing its market position in the solidly growing commercial vehicle market, both by organic growth and via strategic acquisitions. H.I.G. is looking forward to the partnership with Mr. Lührig and Mr. Meeth as well as the entire Beinbauer team.”

Tobias Lührig, Managing Director of the Beinbauer Group said: “With H.I.G., we have exactly the right partner on board that can ideally support the Group in implementing its planned expansion course over the next years. We look very much forward to working with H.I.G.”

About Beinbauer Group

For more than 40 years, Beinbauer has been a reliable partner for leading OEMs of the commercial vehicle, agricultural, construction machinery, rolling stock and car industries. The Beinbauer Group was established in 2013 by the merger of Beinbauer Automotive GmbH & Co. KG and Wagner Automotive GmbH. The core competencies of both companies include the machining of components and assemblies in state-of-the-art production processes as well as building and managing complex supplier networks. Beinbauer Group offers its customers all-in-one solutions for axle, frame, chassis and engine parts from a single source. For more information, please refer to the Beinbauer Group website at beinbauer-group.de.

About H.I.G. Capital

H.I.G. is a leading global private equity and alternative assets investment firm with over €20 billion of equity capital under management.* Based in Miami, and with offices in New York, Boston, Chicago, Dallas, Los Angeles, San Francisco, and Atlanta in the U.S., as well as international affiliate offices in London, Hamburg, Madrid, Milan, Paris, Bogotá, Mexico City and Rio de Janeiro, H.I.G. specializes in providing both debt and equity capital to small and mid-sized companies, utilizing a flexible and operationally focused/ value-added approach.

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Since its founding in 1993, H.I.G. has invested in and managed more than 200 companies worldwide. The firm's current portfolio includes more than 100 companies with combined sales in excess of €28 billion. For more information, please refer to the H.I.G. website at **higcapital.com**.

H.I.G. European Capital Partners GmbH is a legally independent advisor to H.I.G. Capital LLC, H.I.G. Europe Capital Partners, L.P. and H.I.G. Europe Capital Partners II, L.P.

About BELGRANO & CO

BELGRANO & CO is an integrated corporate consulting firm based in Hamburg, focusing on entrepreneurs and mid-sized companies. The key areas are strategy consulting, transaction advisory, financial communications and post-merger integration.

For more information on BELGRANO & CO please visit us on **belgrano-co.com**.

Contact

Andreas-E. Pabsch
BELGRANO & CO Unternehmensberatung GmbH
Alter Wall 65
20457 Hamburg

andreas.pabsch@belgrano-co.com