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BELGRANO & CO has advised Fette Compacting on the acquisition of EuroPharma Machinery Ltd.

Schwarzenbek/Bordon (UK), February 27, 2018. Fette Compacting, the world leader in high-performance machines and solutions for tablet production and capsule filling in the pharmaceutical industry, is taking over its distribution partner for the United Kingdom and Ireland, EuroPharma Machinery Ltd. from the founders Geraint Llewelyn and Stuart Waterhouse. The acquisition is part of a long-term succession plan. Geraint remains Managing Director, Stuart will continue to act as a consultant. The company in Bordon, East Hampshire, will continue operating under the existing name and all jobs are retained. The distribution partnership between EuroPharma and Bausch + Ströbel, a specialist machinery manufacturer for bottling and packaging systems, will be continued.

"The acquisition of EuroPharma strengthens our position in this important market and lays the foundation for further growth. We also look forward to continuing the successful collaboration with our Excellence United partner Bausch + Ströbel," says Olaf J. Müller, CEO of Fette Compacting. EuroPharma founder Stuart Waterhouse is also satisfied: "We have been working with Fette Compacting since we founded EuroPharma more than 30 years ago. The acquisition is the next step of our mutual success story and secures a long-term perspective for us." Geraint Llewelyn also emphasizes the good prospects: "The pharmaceutical industry is one of the growth drivers for the British economy. High-performance equipment from manufacturers such as Fette Compacting and Bausch + Ströbel is in high demand. Thanks to our long-standing, close customer relationships, we have an excellent starting position for further growth."

BELGRANO & CO has acted as exclusive M&A advisor to the management of Fette Compacting on the acquisition of 100 percent of the shares in EuroPharma.

About Fette Compacting

Fette Compacting is the world's leading provider of integrated solutions for industrial tablet production. Since 2016, the product portfolio offered by the technological and global market leader has been supplemented to include highly efficient capsule filling machines. The company specializes in high-performance equipment for the pharmaceutical industry. The company's head office and global control center is in Schwarzenbek near Hamburg, Germany. Fette Compacting is the only manufacturer of tablet presses and capsule filling machines that operates a dedicated global competence network with fully-equipped and interactively linked competence centers in Germany, the USA, Brazil, India and China.

Fette Compacting is part of the LMT Group – a medium-sized, family-owned group of companies. The group also includes LMT Tools, a leading manufacturer of precision tools for the industrial processing of structural materials, and LMT Finance & Shared Service, which is globally responsible for the company's central functions.

For more information, please refer to the Fette Compacting website fette-compacting.com.

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About BELGRANO & CO

BELGRANO & CO is an integrated corporate consulting firm based in Hamburg, focusing on entrepreneurs and mid-sized companies. The key areas are strategy consulting, transaction advisory, financial communications and post-merger integration.

For more information on BELGRANO & CO please visit us on belgrano-co.com.

Contact

Andreas-E. Pabsch
BELGRANO & CO Unternehmensberatung GmbH
Alter Wall 65
20457 Hamburg
Tel. 040 8060143nv
andreas.pabsch@belgrano-co.com